

Serving the communities of Berkley, Foxhall, Kent, Palisades, Spring Valley & Wesley Heights

> Please See Our Special Insert on Covid-19

2019 Annual Report PALISADES VILLAGE Aging in Community



Dear friends and neighbors:

Never in the 10-year history of Palisades Village has the phrase "Neighbors Helping Neighbors" been more appropriate or crucial to our mission.

As you will read in the following paragraphs of this report, we had another successful year operationally and financially in 2019, but the coronavirus pandemic has forced us to

make drastic changes in recent months. While we remain true to our mission of helping older adults in our community live safely and happily in their own homes, the way in which we provide services has had to evolve with the circumstances. Out of concern for the health and safety of both our members and volunteers, for example, we have curtailed personal transportation services in favor of door to door delivery of food, prescriptions and groceries. And we offer a wide variety of "virtual" events, including wellness classes, author talks and book club meetings. In a world where "social distancing" is the new norm, we are doing what we can to keep our volunteers and members socially engaged.

One of the most heartbreaking decisions we had to make was to cancel the planned 2020 House Tour. This much-loved event has been extremely important in building community spirit, getting neighbors together, promoting Palisades Village as a community resource, and as a major fundraising tool. In 2019, the House Tour contributed nearly \$28,000 to our budget – and it is not clear how we will be able to fill that gap this year.

As you will see from the rest of this Annual Report, we run a pretty tight ship at Palisades Village and there are not many ways we can make budgetary cuts that do not affect our core mission. We are grateful to our supporters for providing the financial resources that permit us to continue serving the community, and I would ask each of you to consider whether you are able to expand on that generosity in the face of the current crisis.

With gratitude and thanks for your continued support,

An Paulas

Arne Paulson President

...I would ask each of you to consider whether you are able to expand on that generosity in the face of the current

crisis.

Palisades Village is recognized by the IRS as a 501(c)(3) public charity, and contributions are tax deductible. We welcome contributions online at www.palisadesvillage.org or by mail.

PALISADES VILLAGE EVENTS IN 2019













We wish to thank our contributing photographers: Andrea Saccoccia, Erica Blanton, John Loggins and Hakan Lonaeus.

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Look Who's Talking About Our Services...

66 I want to express our family's deepest appreciation to Erica for her years of expertly and cheerfully coordinating rides for my mom, and to all the volunteers who drove and visited my mom. The rides enabled her to get out and enjoy doing things that were meaningful to her, and the volunteers were always so kind and attentive. Thanks for all that Palisades Village is and does! **99** ~ *Louise*

66 I am thankful that you and the Village are in my life, and I'm sure many others feel this way. Thanks for all you have done and are doing for us. **99** ~ *Job*

6 I want to tell you how much I got out of the program today on housing for seniors. Thank you for putting on this program and choosing the speaker. **9** ~ *Pbyllis*

⁶⁶Phil was so helpful with my printer. He jumped right in there and got it to work! What a guy. This is particularly impressive because he does it on top of a very full life. We are lucky to have him in Palisades Village. **99** ~ *Dale*

66 I just wanted to thank you for arranging a ride to my doctor's appointment. Palisades Village's volunteers are so kind!**99** ~ *Laura*

What a wonderful day we had at the Air and Space Museum. We learned so much with our private docent tour. Thank you for arranging this!
~ Roz and Ruth

66 Your volunteers are not only nice, but competent. I'm older now and sometimes I'm not steady on my feet. I need to hold onto someone. They've been walking me to the door. Thank you!**99** ~ *Connie*

PHOTOS FROM TOP LEFT:

- 1. Summer Backyard BBQ at the home of hostess Sharon Wiener
- 2. Palisades Village Book Club Leader MaryAnn Griffin
- 3. Field Trip to Duke Ellington School of the Arts
- 4. Beloved volunteer William Bateson
- 5. Indian Cooking Class with Nikita Rao
- 6. Jobn Giacomini, Janet Bullinger & Cinnamon Dornsife discussing the next Palisades Village member featured in The Kent Connection
- 7. Nancie Coan celebrating the 4th of July, Palisades style!

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OUR SEVENTH ANNUAL HOUSE TOUR - OCTOBER 19, 2019



Photo by John Loggins

The seventh annual House Tour, "Hidden Gems," was held on October 19th in the Berkley and Palisades neighborhoods. The tour featured seven homes of various architectural and interior design styles. Many homes had unique histories, remodeling, art and other features.

The Chair of the House Tour was board member, Carol Lynn Halal. Dozens of volunteers served as docents, ticket sellers, and served in other roles. The Lab School graciously agreed to be the venue for obtaining tickets. Sponsors included Carrie Carter of Washington Fine Properties; Donna Martin of TTR Sotheby's, Nancy and David Hammond of Evers & Co., Lydia Benson and Jennie McDonnell of Long & Foster; Zelda Heller, Jamie Coley and Leigh Reed of Heller Coley Reed



Photo by John Logains

of Long & Foster; Sibley Memorial Hospital and a group of friends of Palisades Village.

Due to the Covid-19 Pandemic, Palisades Village cancelled its eighth annual house tour for 2020 and is exploring a virtual event to mitigate the loss of revenue.

⁶⁶Yesterday's Palisades Village House Tour knocked the socks off of everyone. What a set of enchanting houses and experiences! I loved all of the personal interactions also. Honestly, being a PV Volunteer is the BEST! I love being part of it."

BY THE NUMBERS



Fitness, Yoga & Games 1,511 participants

PALISADES VILLAGE INCOME AND EXPENSE FOR FY 2019

| INCOME | 2019 | 2018 |
|---------------------------------------|-----------|-----------|
| Individual and Business Contributions | \$74,438 | \$67,761 |
| Foundation and Government Grants | 42,246 | 24,139 |
| Membership | 71,550 | 66,900 |
| House Tour | 31,385 | 32,818 |
| Member and Social Events | 4,905 | 5,396 |
| Miscellaneous Income | 6,658 | 2,501 |
| Andy Mollison Fund (Board Restricted) | 1,000 | 1,500 |
| Campaign for a Future Village | 46,778 | 61,500 |
| Total Income | 278,960 | 262,515 |
| Less: | | |
| Andy Mollison Fund (Board Restricted) | (1,000) | (1,500) |
| Campaign for a Future Village | (46,778) | (61,500) |
| Deferred Income | (5,000) | (1,000) |
| Operating Income | \$226,182 | \$198,515 |
| EXPENSE | | |
| Salaries and Benefits | \$140,020 | \$125,725 |
| Rent and Equipment | 14,565 | 13,055 |
| Operations | 18,528 | 17,216 |
| House Tour | 5,463 | 5,867 |
| Contract Services | 6,784 | 4,392 |
| Member and Volunteer Activities | 11,864 | 9,061 |
| Travel and Meetings | 1,466 | 2,278 |
| Operating Expense | 198,690 | 177,594 |
| Net Operating Surplus | \$27,492 | \$20,921 |

Palisades Village is a 501(c)(3) non-profit organization and files Form 990 and related schedules annually with the Internal Revenue Service. A copy of this Form and related schedules is available in the Office for public viewing.

OUR SUPPORTERS DURING 2019

CAMPAIGN FOR A FUTURE VILLAGE

In 2016, Palisades Village began to raise funds for an endowment to bring additional financial stability to the organization. We are grateful for the outstanding generosity of the following individuals who have made substantial gifts.

Anita & Ken Adams Asuncion Aguila & Manuel Penalver Kathleen & Thomas Aiello Robert Averv Christine Baheri Martin Bernstein* Janet Bullinger Iulia Cancio Theodore Chaconas Mary & Peter* Clute Mary Jane & David Cox Nancy Dutro Estate of Anne Fielding Katherine Farr Ron Guttmann Carol Lynn Halal Betty & Frank Langhammer Cynthia McGrath Char Mollison Ellen & Jim Myerberg Arne & Sara Paulson Phil Potter Elizabeth Schueler Taffy Schwelb Marcia Sternfeld John & Robin Stiner Sally Strain Virginia Weschler

If you would be interested in discussing a gift to the Campaign, please contact the office at 202-244-3310 and they will relay this information to the Campaign for a Future Village Committee. Gifts may be made in a variety of ways including stock, transfers from IRA's or through your estate.

MAJOR DONORS GIFTS (\$10,000+)

Anonymous District of Columbia Department of Aging and Community Living Nancy Dutro

GIFTS (\$5,000 - \$9,999)

Anita & Ken Adams Mary Jane & David Cox

* deceased

Ernst & Gertrude Ticho Charitable Foundation Betty & Frank Langhammer Char Mollison Ellen & Jim Myerberg

GIFTS (\$1,000 - \$4,999)

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VILLAGE BENEFACTORS (\$500 - \$999)

David Adler Susanne Albright Peggy Banks Franklin Burgess & Diana Martin Andrew & Marie Chiarado Jared Cornfeld & Laura Phillips **Jill Dombrowski** George & Judith Farr Mary Catherine Fischer MarvAnn Griffin Connie Gelb & Scott Otteman Paul E. Hagen Cecelia Hilgert William Iverson Ruth Koczela Susan Messina & Maryann Krayer

.

Andrea Mitchell Nan & Ronald North Palisades-Georgetown Lions Club Phil Potter & Penny Pagano Linda Redding Dr. Henry* & Patricia Ryan Taffy Schwelb Linda & Paul Smith Marcia Sternfeld Frank & Jacqueline Tusa Arturo Valenzuela Dan & Natalie Wasserman Barbara Waterfall Arthur Watson Sharon Wheat-Laster Christopher Wolf

FRIENDS OF THE VILLAGE (\$300 - \$499)

Mary Jane Bilik Molly Buck Stephen & Sara Day Job & Ghislaine Dittberner William Eaton Barbara & John Franklin Ronald Guttmann Mary & Ted Kingslev Charles & Mary Lanman Burks B. Lapham Jack & Marion Lipson Chris & Mary Mahle Sally H. Milam Hans Moennig Alan & Dorothy Morrison Jack & Karen Newman Ana Ormerod Santo Pontiere* Daniel & Alicia Ritchie Christopher Sargent Gerry Slater* & Dr. Halcyone Bohen Joanna Smith Janet & Richard Southby Charles C. Stewart Samuel Van Culin Dorothy Woodcock

VILLAGE SUPPORTERS (\$100 - \$299)

Sophia & Tod Ackerly Margaret & Thomas Adams Avyeris Andonyadis Carolyn Andrews Carol & Lawrence Aten Hattie & Bruce Babbitt Linda Baumann Sylvia Becker & Hugh Winkler

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OUR SUPPORTERS DURING 2019

Lvdia Benson Frank Bevacqua & Rima Azzam Blake Biles & Laura Sessums Ann Blackman & Michael Putzel Sylvia Blake Robert & Susan Bourdaud'hui Maria Brau Dean Brenner & Robin Shaffert Kye Briesath Patricia & William Brown Ken Buckley & Babsi Bernhardt Marcia Bullard & Tom McNamara James & Christina Burris Julia Cancio Luther & Marsha Carter Howard Clare Elinor Constable Francis Cook Sonia Crow Juan Del Real Tom DeMuth & Janet Mann Jacqueline Denning Mavra Diavatis Molly Donovan & Barry Wepman Cinnamon Dornsife & Charles Barber Leonard Downie Nadine Dutcher Susan Elliott & Pat Nicolette Ellen Evster **James Fallows** Jane Farrell Bonner Miller Field Cecile Fruman & Ahmet Tokpinar Larry & Carol Gage Terumi Gale Alma & Harry Gates Gene & Patricia Godley Lois Golden & Tom Hall Matthew & Patty Goodman Ann Haas Walter & Patty Hamsher Margaret & David Hensler Barbara & Richard Herzog Roger Hillas & Lisa Olson Consuelo Hirshon Kenneth & Susan Ikenberry Rosalie Ingenito Cara & Robert Jablon Rosalind Jackler **Richard Jewett** Yvonne Iones Alicia Juarrero Scott Kenison Gordon Kit Kathleen Koerner The Kreeger Museum Veronique Lagrange

Peter Larkin & Barbara Power Celestine Latchford Richard & Sally Levie Eleanor & Roger Lewis Priscilla & David Little Forbes Maner & Sara Evans Maner Ellen Maxwell* & Hakan Lonaeus Susan May Hannah Mazer Jacob Meerman & Joan Nelson **Judith Michaels** Greg Mize Lewis & Natalie Mulitz Kathleen O'Hara Joseph Neale & Mary Oppenheimer Susan & Charles* O'Mara Catherine Osius Mark & Sushma Palmer Victor Palmer Carol Peasley Ralph & Helen Petersberger Patricia Poyma Malcolm & Sandy Pritzker Anne Reese Mary Restifo, MD Charles Reusch & Judith Ryan Carv Ridder Judith Assmus Riggs Genevieve Rostad Teresa Saavedra John Sargent John & Suki Sargent Robert & Josefa Scholz Elizabeth Schueler **Janet Schwartz** Pierre & Helga Schwartz John & Nancy Sefarian Frances J. Seymour Jan Smart Judith & Russell Smith Pamela Smith John Snedden Katharine Sreedhar St. David's Episcopal Church Janice Stango Arden & Frank Staroba Wendy Steele Janet Steiner John Sturc Dr. John & Margaret Symington **Janet** Tersoff Debra Thomas Frank & Sharon Timmerman Stefan & Marilyn Tucker Federik Van Blohuis Deborah Weinberger

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Palisades Village is deeply grateful for gifts at every level and for the countless hours donated by our many volunteers, the homeowners who made their homes available for the 2019 House Tour and for the activity space so graciously provided by the Grand Lodge, F.A.M.M. of DC. Thank you as well to the Palisades Community Church.

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OUR SUPPORTERS DURING 2019







HOUSE TOUR SPONSORS & SUPPORTERS

SPONSORS

Friends of Palisades Village Long & Foster – Nancy & David Hammond – Evers & Co. Long & Foster – Zelda Heller, Jamie Coley, Leigh Reed – Heller Coley Reed Long & Foster – Lydia Benson & Jennie McDonnell Sibley Memorial Hospital TTR Sotheby's – Donna Martin Washington Fine Properties – Carrie Carter

SUPPORTERS

American University Architextual Barnes Vanze Architects Inc.

Breckenridge Stiner Studio Capital City Nurses Chevy Chase House Councilor, Buchanan & Mitchell PC Cross MacKenzie Gallery Deco Home Design Elder Nourish Et Voila Nancy L. Feldman, Attorney at Law Forest Hills & Forest Side Memory Care Georgetown Home Care Georgetown University Grand Oaks at Johns Hopkins Huntley & Company Ingleside at Rock Creek

Palisades Village - How You Can Help

Join Us!

We offer Full and Associate memberships.

Full Membership entitles you to (1) help from volunteers, (2) help in selecting and arranging for services by providers recognized by Palisades Village, (3) *Across the Fence* e-newsletter and weekly calendar and (4) participation in our social, educational, fitness, and cultural activities. Annual dues: \$600 for individuals, \$900 for households

Associate Membership entitles you to all the benefits of regular membership except volunteer services. It's a way to support Palisades Village if you don't yet need our many volunteer services. Annual dues: \$300, of which \$250 is tax deductible to the fullest extent of the law

Volunteer. Join our cadre of dedicated volunteers and reap all the rewards of helping your fellow neighbors while giving back to your community. Can you share your time and talents by volunteering during the month? If so, call the office today!

Contact Information

Palisades Village P.O. Box 40403 Washington, DC 20016-0403

(202) 244-3310 info@palisadesvillage.org www.palisadesvillage.org IONA Senior Services Mac Market Manion & Associates Architects Mauck Zantzinger & Associates, Inc. McInturff Architects Palisades Nails & Spa Palisades Pan Handlers Palisades Veterinary Clinic Poggenpohl Dr. Arjang Raoufinia Safeway Brian Smith – Compass SmithLife Care The Lab School of Washington The Phoenix

Board & Staff

Arne Paulson (Foxhall) President

Claudia de Colstoun (Kent) Vice President

Char Mollison (Palisades) Secretary

Ellen Myerberg Treasurer

Lydia Benson (Spring Valley) Janet Bullinger (Palisades) Carol Lynn Halal (Kent) Sharon Dalton Hays (Palisades) Charles Lanham (Foxhall) Susan Messina (Palisades) Kate Montague Perry (Palisades) Tara Spruill-Jones (Palisades) John Stiner (Spring Valley)

Andrea Saccoccia, Executive Director Erica Blanton, Office Manager

Palisades Village is a 501(c)(3) organization and your gift may qualify as a charitable contribution for tax purposes. Please consult with your tax advisor to determine whether your donation is deductible in whole or part.